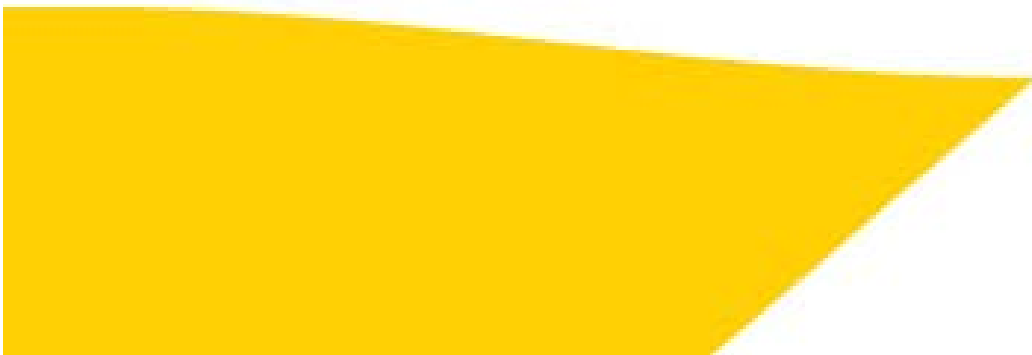




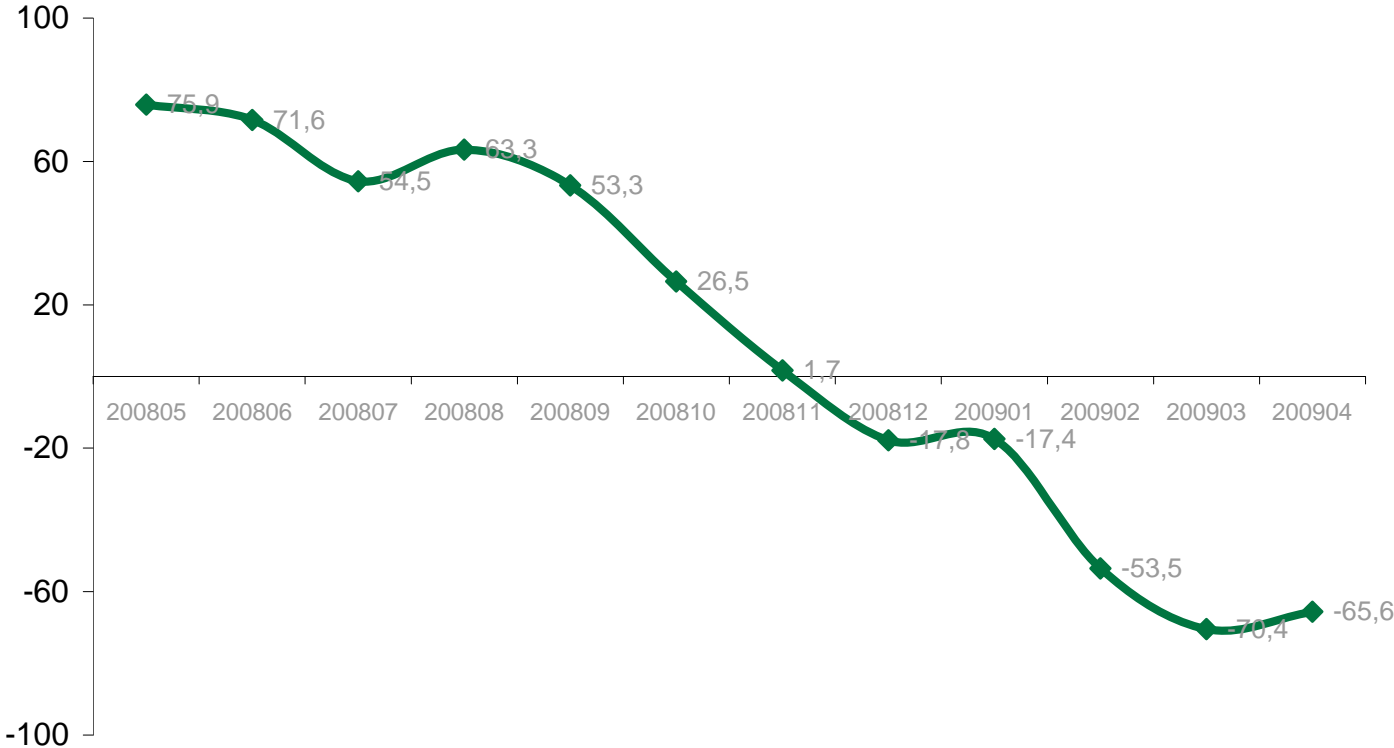
CEMA Business Barometer

Results April 2009



1. Business Climate Index

CEMA Business Climate Index

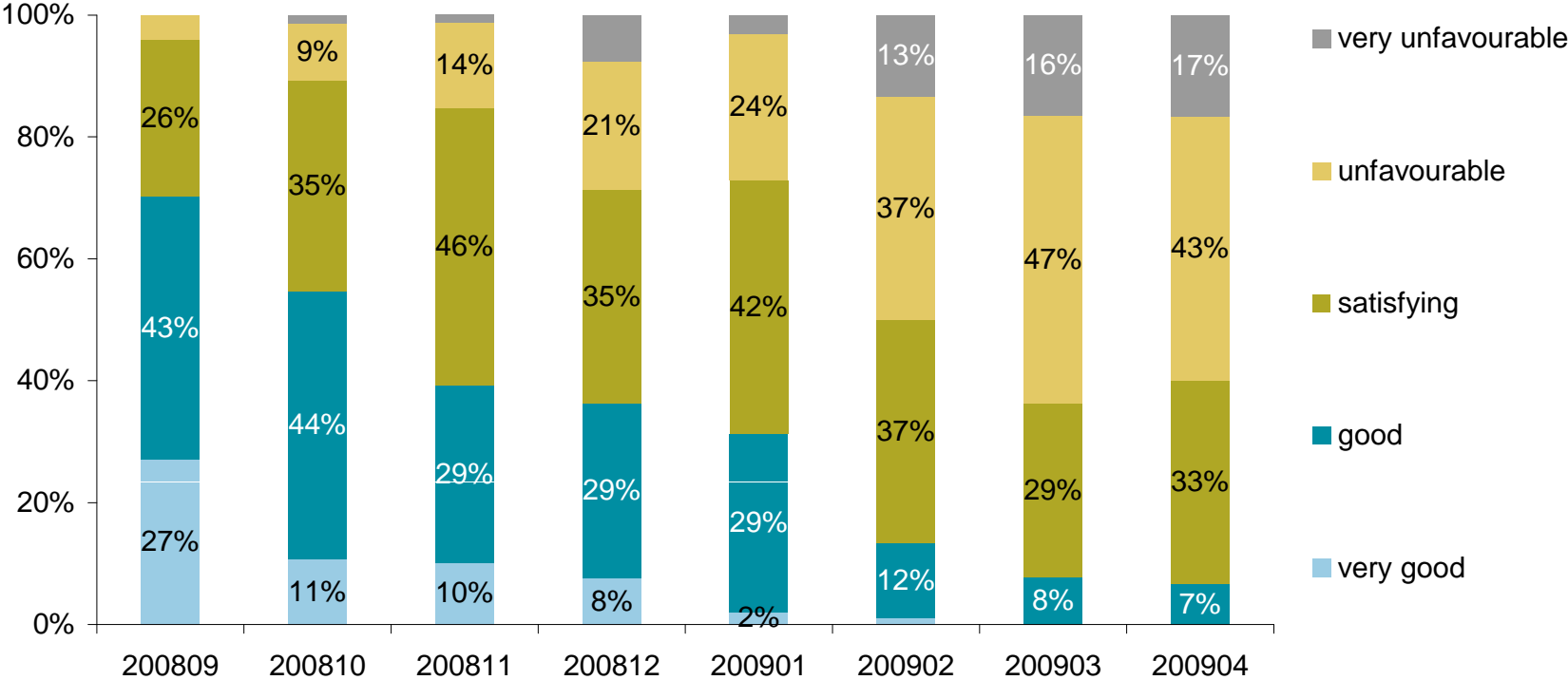


Source: CEMA Business Barometer
Index = sum of 1) evaluation of the current business situation and 2) turnover expectation



2. Evaluation of Current Business

Question: We consider our current business to be

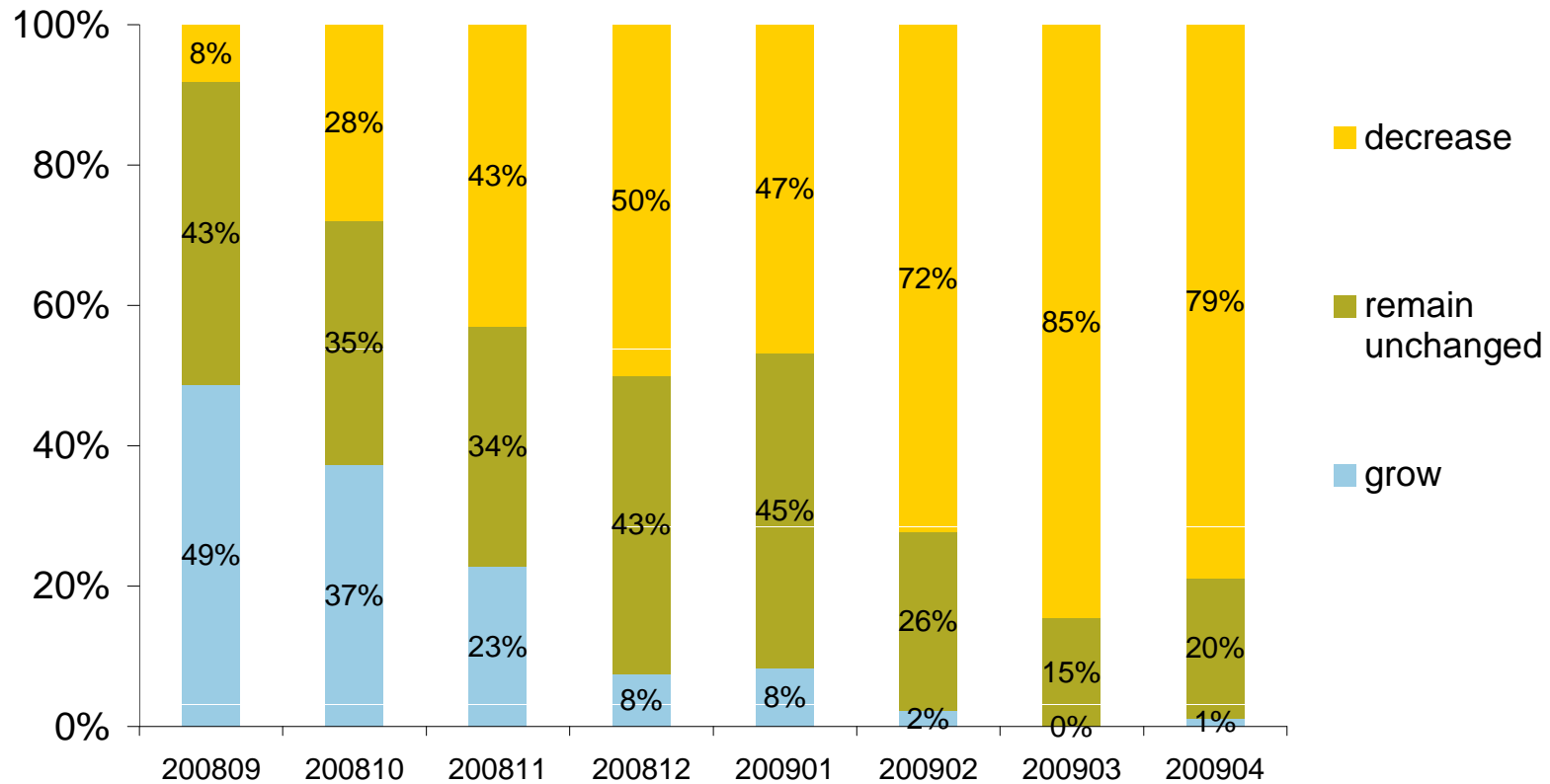


Source: CEMA Business Barometer



3. Turnover Expectation

Question: We expect our overall turnover within the next 6 months to....

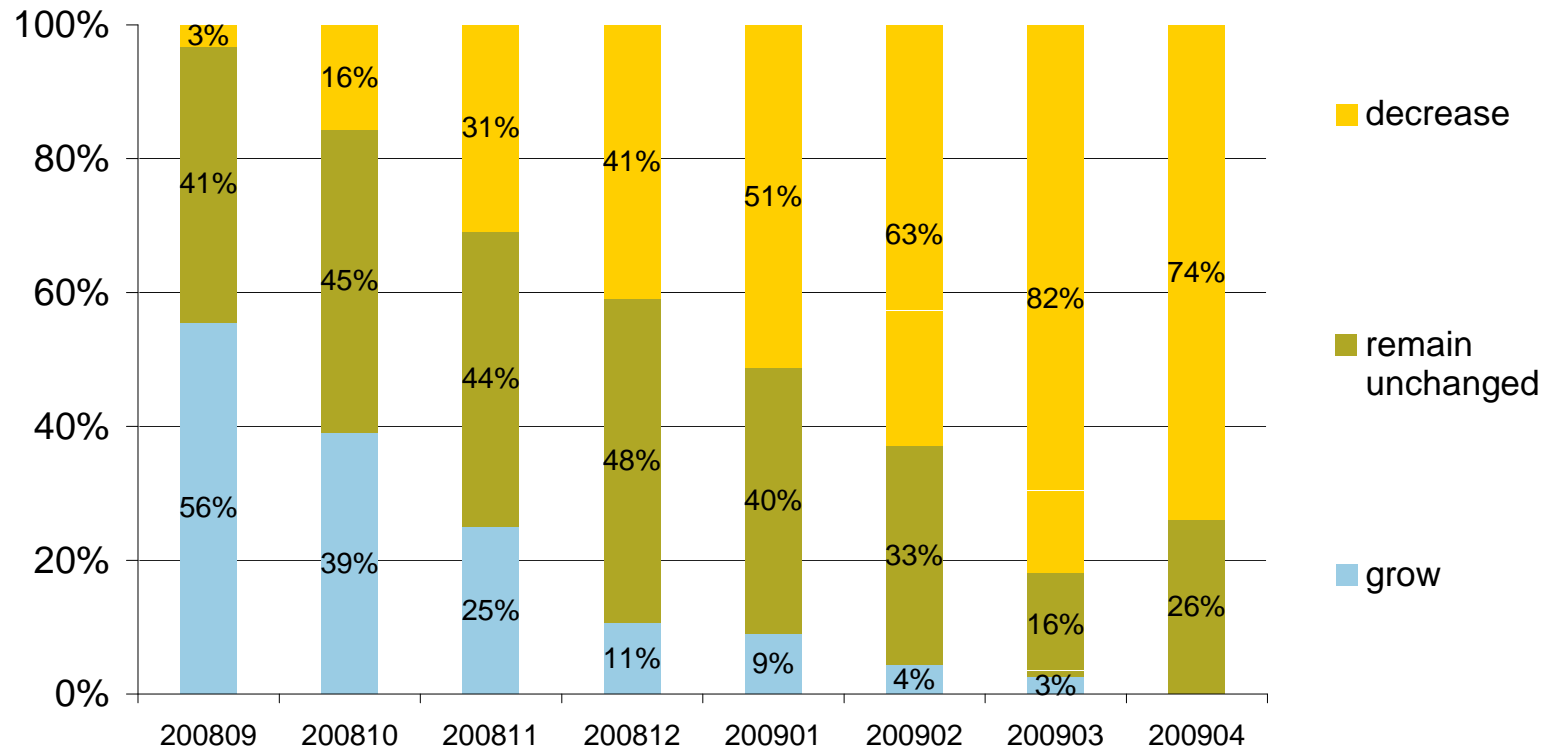


Source: CEMA Business Barometer



4. Production Plans

Question: We expect our production within the next 6 months to ...

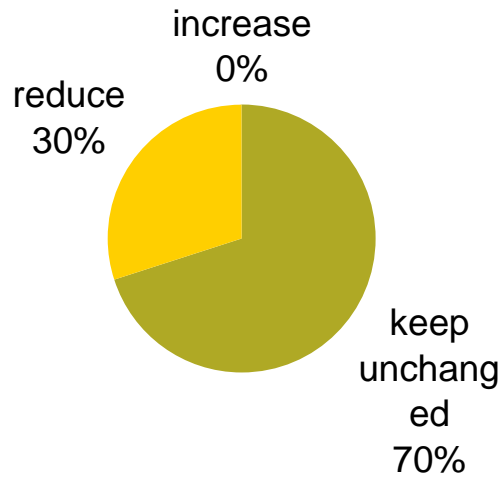


Source: CEMA Business Barometer

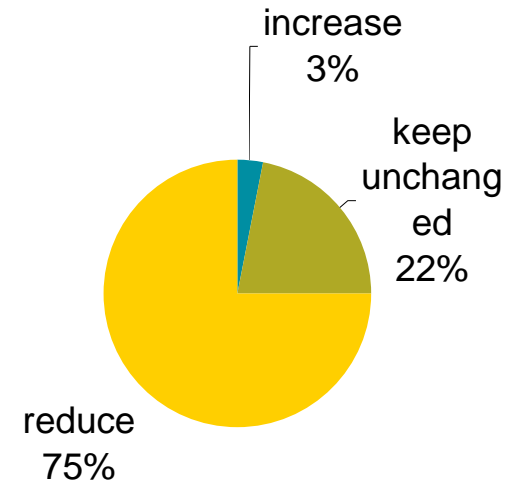
5. Employment

Question: Our plans regarding the workforce:

Regular employees



Temporary employees



Source: CEMA Business Barometer April 2009